

# HEARTLAND

New Zealand Limited

NZX Release

## Notification of Allotment of Securities

19 February 2014

For the purposes of Listing Rule 7.12.1 of the NZX Main Board Listing Rules, Heartland New Zealand Limited (HNZ) advises that the following securities have been issued on 19 February 2014:

<b>Class of Security</b>	Fully paid ordinary shares
<b>ISIN</b>	NZBSHE0001S0
<b>Number issued</b>	17,045,455
<b>Issue price</b>	\$0.88
<b>Payment in cash</b>	Yes
<b>Amount paid up</b>	Fully paid
<b>Percentage of total class issued</b>	4.34%
<b>Reason for issue</b>	To partially fund the acquisition of the New Zealand and Australian Home Equity Release mortgage businesses of Seniors Money International Limited
<b>Authority for issue</b>	Directors' resolution dated 18 February 2014
<b>Terms or details of issue</b>	The new shares rank equally with, and are issued on the same terms as, existing ordinary HNZ shares
<b>Total number of securities after issue</b>	409,600,034
<b>Date of issue</b>	19 February 2014

- Ends -

For further information please contact:

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