



*NZX Release*

### **Notification of Allotment of Securities**

7 April 2017

For the purposes of Listing Rule 7.12.1 of the NZX Main Board Listing Rules, Heartland Bank Limited (**Heartland**) (NZX: HBL) advises that the following securities have been issued pursuant to its Dividend Reinvestment Plan:

<b>Class of Security</b>	Fully paid ordinary shares
<b>ISIN</b>	NZBSHE0001S0
<b>Number issued</b>	3,334,049
<b>Issue price</b>	\$1.5939
<b>Payment</b>	Consideration satisfied pursuant to the Dividend Reinvestment Plan
<b>Amount paid up</b>	Fully paid up
<b>Percentage of total class issued</b>	0.6500% of the total number of fully paid ordinary shares prior to this issue
<b>Reason for issue</b>	Dividend Reinvestment Plan
<b>Authority for issue</b>	Directors' resolution
<b>Terms or details of issue</b>	Pursuant to the Dividend Reinvestment Plan Offer Document dated 1 January 2016
<b>Total number of securities after issue</b>	516,236,081
<b>Date of issue</b>	7 April 2017

- Ends -

For further information please contact:

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