



NZX Release

Notification of Allotment of Securities

21 September 2017

For the purposes of Listing Rule 7.12.1 of the NZX Main Board Listing Rules, Heartland Bank Limited (**Heartland**) (NZX: HBL) advises that the following securities have been issued pursuant to its retail note offer and will be quoted on the NZX Debt Market from 22 September 2017:

Class of Security	Fixed Rate Notes
ISIN	NZHBLD0010L3
Number issued	150,000,000
Nominal value	NZ\$1.00 per note
Issue price	NZ\$1.00 per note
Payment	Cash
Amount paid up	Fully paid up
Percentage of total class issued	100%
Reason for issue	The fixed rate notes were issued to raise money for general corporate purposes pursuant to a limited disclosure document dated 18 August 2017
Authority for issue	Directors' resolution
Terms or details of issue	The principal terms of the fixed rate notes are set out in the limited disclosure document dated 18 August 2017 and in the final terms sheet dated 29 August 2017
Total number of securities after issue	150,000,000
Date of issue	21 September 2017

- Ends -

For further information please contact:

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