



*NZX Release*

## **Rights Issue – Offer Documentation Released**

16 November 2017

Heartland Bank Limited (**Heartland**) (NZX: HBL) announced on 9 November 2017 that it is seeking to raise up to approximately \$59 million of new capital under a pro rata rights issue.

A copy of the notice of offer of same class financial products for issue is attached.

The offer document, entitlement and acceptance form and a letter to ineligible shareholders are also attached and will be sent to shareholders by 22 November 2017.

Applications can be made online at [heartlandshareoffer.co.nz](http://heartlandshareoffer.co.nz) from Thursday 23 November 2017. Applications must be received by 5.00pm on Friday 8 December 2017 (unless extended).

- Ends -

For further information, please contact:

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