



NZX Release

Rights Issue – Reminder of Closing Date

4 December 2017

Heartland Bank Limited (**Heartland**) (NZX: HBL) will shortly send a reminder email to shareholders who have not yet submitted an application in respect of the \$59 million pro rata rights issue (**Rights Issue**).

The email is a reminder that the Rights Issue will close at **5.00pm on Friday, 8 December 2017**. All applications, together with the total amount payable, must be received by this time in order to be accepted. A copy of the email is attached.

The email will be sent to those shareholders that are eligible to participate in the Rights Issue, have opted to receive electronic communications from Heartland and, as at 5.00pm on Monday 4 December 2017, have not yet submitted an application to take up any of their rights.

Applications can be made online at heartlandshareoffer.co.nz.

Shareholders who have already submitted an application and made payment do not need to take any further action.

If shareholders have any questions about the Rights Issue, they are encouraged to read the offer document and seek financial, investment, or other professional advice from a qualified professional adviser. Alternatively, shareholders can contact Link Market Services at applications@linkmarketservices.co.nz or +64 9 375 5998.

- Ends -

For further information, please contact:

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