

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages) **1**

Full name of Issuer **Heartland Bank Limited**

Name of officer authorised to make this notice **David Mackrell** Authority for event, e.g. Directors' resolution **Directors' Resolution**

Contact phone number **09 927 9561** Contact fax number **09 927 9310** Date **15 / 08 / 2018**

**Nature of event** Tick as appropriate  
 Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
 Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary Shares** ISIN **NZBSHE0001S0**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **Ordinary Shares** ISIN **NZBSHE0001S0**  
*If unknown, contact NZX*

Number of Securities to be issued following event **5,282,619** Minimum Entitlement  Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date  Enter N/A if not applicable Treatment of Fractions **Rounded to nearest whole number**

Strike price per security for any issue in lieu or date Strike Price available. **\$1.6250** Tick if pari passu  OR provide an explanation of the ranking

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*  
 Amount per security (does not include any excluded income) **\$0.055** Source of Payment **Retained Earnings**  
 Excluded income per security (only applicable to listed PIEs)   
 Currency **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents **\$0.009706**  
 Total monies **\$0.055** Date Payable **21 September, 2018**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **\$1.6250** Resident Withholding Tax **\$0.003819** Imputation Credits (Give details) **\$0.021389**  
 Foreign Withholding Tax **\$** FDP Credits (Give details)

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **7 September, 2018** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **21 September, 2018**

**Notice Date** Entitlement letters, call notices, conversion notices mailed  **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **21 September, 2018**

**OFFICE USE ONLY**  
 Ex Date:  
 Commence Quoting Rights:  
 Cease Quoting Rights 5pm:  
 Commence Quoting New Securities:  
 Cease Quoting Old Security 5pm:

Security Code:  
 Security Code:

