



NZX Release

Last day of trading of Heartland Bank shares

26 October 2018

Heartland Bank Limited (NZX:HBL) advises that today is the last day on which its shares will trade on the NZX Main Board.

After close of trading today, a trading halt will be applied to Heartland Bank's shares. The trading halt will apply until the restructure takes effect on 31 October, at which point Heartland Bank's shares will be acquired by Heartland Group Holdings Limited (**Heartland Group**) and will no longer be quoted on the NZX Main Board.

On 1 November, shares in Heartland Group will commence trading on the NZX Main Board and ASX under the ticker code 'HGH'.

After close of trading today, shareholders will be unable to sell their shares in Heartland Bank until their new shares in Heartland Group commence trading on 1 November. The number of Heartland Group shares that will be issued to shareholders will equal the number of Heartland Bank shares held by shareholders at 5pm on 30 October.

– Ends –

For further information, please contact:

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