

# HEARTLAND

New Zealand Limited

NZX Release

## Notification of Allotment of Securities

25 March 2014

For the purposes of Listing Rule 7.12.1 of the NZSX Listing Rules, Heartland New Zealand Limited (**HNZ**) advises that the following securities have been issued pursuant to its Share Purchase Plan:

<b>Class of Security</b>	Fully paid ordinary shares
<b>ISIN</b>	NZBSHE0001S0
<b>Number issued</b>	5,854,940
<b>Issue price</b>	\$0.8541
<b>Payment</b>	Cash
<b>Amount paid up</b>	Fully paid up
<b>Percentage of total class issued</b>	1.409%
<b>Reason for issue</b>	To partially fund the acquisition by HNZ's subsidiary, Heartland HER Holdings Limited, of the shares in New Sentinel Limited and Australian Seniors Finance Pty Limited
<b>Authority for issue</b>	Directors' resolution
<b>Terms or details of issue</b>	Pursuant to the Share Purchase Plan Offer Document dated 28 February 2014
<b>Total number of securities after issue</b>	415,454,974
<b>Date of issue</b>	25 March 2014

- Ends -

For further information please contact:

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